

Pension Fund Board

Title:	Annual Benefit Statements
Date:	Friday 20 March 2020
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Local members affected:	N/A

For press enquiries concerning this report, please contact the media office on 01296 382444

Summary

Regulation 89 of the Local Government Pension Scheme Regulations 2013 require an administering authority to issue an annual benefit statement no later than 5 months after the end of the Scheme year to which it relates (31 August). The purpose of this report is to inform the Board of the position at 28 February 2020.

Recommendation

The Board is asked to NOTE the content of this report.

As at 28 February 2020, 1 employer was yet to submit their annual return for the 2018/2019

25 employers have outstanding year end queries, totalling 367, on their member's records. This is a reduction of 11 employers & 204 queries since 30 November 2019. Of the queries remaining, 44 relate to members who have left the LGPS, leaving 323 in relation to active members. Totals relating to each individual employer can be found in the confidential appendix to this report.

97.34% of active members as at 31 March 2019 have received an Annual Benefit Statement. The Employer Liaison team will continue to work with employer to resolve the outstanding queries however, no further statements will now be printed.

Supporting information to include the following if a decision is being requested:

Resource implications

None

Legal implications

None

Other implications/issues

None

Feedback from consultation, Local Area Forums and Local Member views (if relevant)

N/A

Background Papers

N/A
